



GRETEX CORPORATE SERVICES LIMITED

Formerly known as GRETEX CORPORATE SERVICES PRIVATE LIMITED

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg,
Near Indiabulls, Delisle Road, Dadar (West), Mumbai 400013, Maharashtra, India

Website: www.gretexcorporate.com, Email ID: info@gretexgroup.com

Contact No.: 022 4002 5273, 98368 22199, 98368 21999

CIN: L74999MH2008PLC288128

December 31, 2024

To,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Dear Sir or Madam,

Subject: Public announcement dated December 31, 2024 (the “Public Announcement”) in relation to the open offer to the Public Shareholders (as defined in the Public Announcement) of Prozone Realty Limited (the “Target Company”) (“Open Offer”)

M/s. Apax Trust (acting through its Trustee – Mr. Nikhil Chaturvedi) (“**Acquirer**”) and Mr. Nikhil Chaturvedi (together with the Acquirer, the “**PAC**”), as person acting in concern, have announced an open offer for acquisition of up to 3,96,76,750 (Three crore Ninety-Six Lakh Seventy-Six Thousand Seven Hundred and Fifty only) fully paid up Equity Shares of the Target Company, of face value of ₹ 2.00/- each (Indian Rupees Two) representing 26% of the Equity and Voting Share Capital of the Target Company at a price of ₹ 25 (Rupees Twenty-Five) per Equity Share (“**Offer Price**”) aggregating to total consideration to ₹ 99,19,18,750 (Rupees Ninety- Nine Crores Nineteen Lakhs Eighteen Thousand Seven Hundred and Fifty only) (assuming full acceptance) payable in cash.

The Open Offer is being made pursuant to Regulation 3(1) read with Regulation 13(1) and 15(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“**SEBI (SAST) Regulations**”) and subsequent amendments thereto.

We are pleased to inform that we have been appointed as the “**Manager**” to the captioned Open Offer and as required under Regulation 14(1) of the SEBI (SAST) Regulations, we enclose herewith a copy of the Public Announcement dated December 31, 2024.

We request you to kindly upload the Public Announcement on your website at the earliest.

For any additional information / clarification please contact us on info@gretexgroup.com / mbk@gretexgroup.com or at 91 – 22 – 4002 5273 / 98368 22199 / 98368 21999

Please acknowledge receipt.

Thanking you,

Yours faithfully
For **Gretex Corporate Services Limited**

Arvind Harlalka
DIN: 00494136
Whole-Time Director
Encl.: - as above